

Uni Abex Alloy Products Limited

H.O. & Regd. Office : Liberty Building, Sir Vithaldas Thackersey Marg,
Mumbai 400 020 Tel.: +91-22-22032797 Fax : +91-22-2208211
E-mail : companysecretary@uniabex.com Web :www.uniabex.com
CIN : L27100MH1972PLC015950

29th July, 2016
UAL/MSA/163

To,
BSE Limited,
24th Floor, P.J. Tower,
Dalal Street,
Fort, Mumbai - 400 001

Subject: Merger of Universal Ferro & Allied Chemicals Limited with Chemical & Ferro Alloys Private Limited
Reference: Script Code No: 504605

Dear Sir,

The Company is in receipt of letter dated 29th July, 2016 from one of its promoter M/s. Chemical & Ferro Alloys Private Limited (CFAPL) (Holding 1,55,800 Equity shares i.e. 7.89%), informing the Company that CFAPL's subsidiary Universal Ferro & Allied Chemicals Limited(UFACL) which is also a promoter of Uni Abex Alloy Products Limited (UAL), holding 2,70,000 Equity shares i.e. 13.67% has merged with its holding Company i.e. CFAPL .

Because of aforesaid merger the total shareholding of CFAPL in UAL would increase from 1,55,800 to 4,25,800 i.e. (7.89% to 21.56%) and UFACL shareholding in UAL would become Nil. The Company wishes to place on record that there is **no change in the promoter holding.**

This is for your information please.

For Uni Abex Alloy Products Limited



Mr. M.S. Ashar
Company Secretary & Compliance Officer

CHEMICALS & FERRO ALLOYS PRIVATE LIMITED

TELEPHONE : 22056823-22056866
E MAIL : ufac@neterwala.com
FAX : 22082113
CIN : U99999MH1961PTC012216

REGISTERED OFFICE:
LIBERTY BUILDING,
SIR VITHALDAS THACKERSEY
(NEW MARINE LINES)
MUMBAI 400 020.

29th July, 2016

To,
BSE Limited,
24th Floor, P.J. Tower,
Dalal Street,
Fort, Mumbai - 400 001

Subject: Merger of Universal Ferro & Allied Chemicals Limited (Subsidiary) with the Company.

Reference: Script Code No: 504605

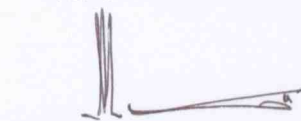
Dear Sir,

The Company wishes to inform the exchange that one of its Subsidiary M/s. Universal Ferro & Allied Chemicals Limited (UFACL) has been merged with the Company. UFACL and the Company are both in the promoter categories of Uni Abex Alloy Products Limited.

UFACL was holding 2,70,000 Equity Shares of Uni Abex Alloy Products Limited. Because of this merger these shares would be transferred in the Company's name. Due to this transfer the shareholding of the Company in Uni Abex Alloy Products Limited would increase from 1,55,800 to 4,25,800 shares (i.e. 7.89% to 21.56%) which would not the change the existing promoter holding of Uni Abex Alloy Products Limited.

Kindly take the same on your records.

For Chemical & Ferro Alloys Private Limited



Feroze D. Neterwala

Chairman

DIN NO : 00008332

16-D, IL, Palazzo ,

Little Gibbs Road,

Malabar Hill, Mumbai - 400006,

Maharashtra , India

✓ CC: Uni Abex Alloy Products Limited

UNI ABEX
INWARD No. 77
DATE. 29/7/2016

