

13th October, 2016

UAS/MSA/244

Bombay Stock Exchange Ltd.,
25th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Certificate.
Re f: Company Code No.504605.

We are hereby furnishing the Reconciliation of Share Capital Audit Certificate dated 6th October, 2016 in original, received from Mr. Kalidas Vanjpe, Practising Company Secretary, Thane, for the quarter ended 30th September, 2016.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,
For Uni Abex Alloy Products Ltd.



M. S. Ashar
Company Secretary &
Compliance Officer.

Encl: as above

A Neterwala Group Company

Factory: Plot No- 583 & 584 - A,
Belur Industrial Area, Dharwad, Karnataka - 580 011, INDIA.
Tel: +91 836 2971320 / +91 836 2971321
CIN: L27100MH1972PLC015950



ISO 9001:2000

**RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE**

On the basis of examination of all relevant Books, Registers, Forms, Documents and Papers made available to me by Computech Sharecap Ltd., Registrars & Transfer Agents (RTA) of Uni Abex Alloy Products Limited for the quarter ended 30th September, 2016 in accordance with the regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 as amended and on the basis of information and explanation given to me, which to the best of my knowledge were necessary for the purpose of my certification, I hereby certify, in relation to the said quarter, as follows:

1. For Quarter Ended : 30th September, 2016
2. ISIN : INE 361D01012 (Equity shares)
3. Face value : Rs. 10 (equity shares)
4. Name of the Company : Uni Abex Alloy Products Limited.
5. Registered Office Address : Liberty Bldg., Sir Vithaldas Thackersy Marg, Mumbai-400020.
6. Correspondence Address : Liberty Bldg., Sir Vithaldas Thackersy Marg, Mumbai-400020
7. Telephone and Fax Nos. : 22091021/22084436, fax 22082113
8. Email address : companysecretary@uniabex.com
9. Names of the Stock Exchanges where the company's securities are listed : BSE Ltd, Mumbai

	Number of Eq. shares	% of Total Issued capital.
10. Issued Capital	1975000	100
11. Listed Capital (Exchange-wise) (as per company records)	1975000	100

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12. Held in dematerialized form in CDSL	14,39,087	72.86
13. Held in dematerialized form in NSDL	3,13,566	15.88
14. Physical	2,22,347	11.26
15. Total no. of shares (12+13+14)	19,75,000	100
16. Reasons for difference if any, between (10&11), (10&15), (11&15)	: Not applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (specify names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin, Appr. pending for SE (Specify names)
Rights]]]]]]]]]]]]
Bonus]]]]]]]]]]]]
Preferential Issue]]]]]]]]]]]]
ESOPs]]]]]]]]]]]]
Amalgamation] NIL] N A] N A] N A] N A] NIL
Conversion]]]]]]]]]]]]
Buy-back]]]]]]]]]]]]
Capital Reduction (Redeemed)]]]]]]]]]]]]
Forfeiture]]]]]]]]]]]]

18. Register of Members is updated (Yes/No) : Yes
If not, updated upto which date

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- 19 Reference of previous quarter with regards to excess dematerialized shares, if any : Not applicable
- 20 Has the Company resolved the matter mentioned in point no 19 above in current quarter ?
If not, reason why ? : Not applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay (equity shares) :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	nil	N. A.
Pending for more than 21 days	Nil	nil	N A

22. Name, Telephone and Fax No. of the Compliance Officer of the Co. : MILIND ASHAR
Company Secretary
Tel No.: 22091021
Fax No.: 22082113
23. Name, Address, Tel. & Fax No., regn, no. of the Auditor : KALIDAS VANJPE
307, Dev Milan,
Above Woodland Retreat,
L.B.S Marg, Thane-400604.
Tel no. : 9920271677
Regn No. : CP-3413
24. Appointment of common agency for share registry work
Yes
Computech Sharecap Limited
147, M.G. Road,
Kala Ghoda,
Mumbai
Tel 22635003
25. Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.) : NA

Thane
6th October, 2016


Kalidas Vanjpe
Practising Company Secretary

